164 CONCORD ROAD - BILLERICA, MA 01821

TEL. (978) 667-4595 FAX (978) 667-4597 EMAIL: office@bgoguen.com

To our Clients and Friends:

My nephew, Thomas L. Fitzpatrick IV, has worked for the firm full-time for eight years and, in the meantime, has become licensed as a Massachusetts CPA and an Enrolled Agent licensed by the U.S. Treasury. A plan has been in place over the last two years to transfer management and ownership of the firm to Thomas, while I concentrate on tax preparation and review. This process has begun effective January 1, 2024 and the firm has been renamed to Fitzpatrick & Goguen CPAs, P.C.

Many of you already have had the chance to work directly with Thomas in our office. He has significant knowledge in the area of accounting and income taxes related to businesses and individuals and can represent clients in front of the IRS, if necessary. He is a graduate of the University of Massachusetts Dartmouth and earned his MBA from Bowling Green State University. Thomas was raised and educated here in Billerica - he is a familiar face for many. I am confident that you will extend the same trust and loyalty to Thomas and will welcome him into this new role.

The success of our firm owes much to our dedicated and outstanding team – Dana, Sean, and Monirina. Their dedication to our client's best interest and to the firm are second to none and Thomas and I are both fortunate to have their continued support.

I am thankful that you choose us for your accounting and tax needs and we look forward to continue providing the same hands-on, friendly, "family" style of service our clients have come to know and appreciate. Please do not hesitate to contact Thomas or me if you have any questions and we look forward to seeing you this tax season.

Yours truly,

Brian D. Goguen, CPA

Thomas L. Fitzpatrick IV, EA, CPA